



BUDGET AND PLANNER FORECASTER | CORPORATE REAL ESTATE

ERES COMPANIES

Fort Worth, TX – Hybrid Office Schedule

COMPANY OVERVIEW

Founded in 2014, ERES Companies is one of the fastest growing and unique real estate firms in the world. Unlike other commercial real estate service providers, ERES provides a truly vertically integrated approach to meet a multitude of real estate needs seamlessly controlling projects from start to finish. Leveraging the comprehensive power of our service lines, we are enabled to research, analyze, and provide the most efficient, cost-effective solution available for our client's real estate investments. This translates to peace of mind in knowing that their needs, timeline, and budget are being considered at every phase of their project. Our collective commitment to excellence, hard work, and creativity has resulted in a rapid firm expansion that has led ERES to complete thousands of successful projects both domestically and internationally, represent over five million square feet of commercial space and more than \$3 billion in real estate value, and manage over 8,000 multifamily and industrial units.

Our sophistication and expertise, combined with our small company values and client-centered approach, have provided us opportunities to partner with best-in-class, global corporate clients, including several Fortune 500 companies, in solving some of their largest and most challenging real estate issues. ERES is currently comprised of over 150 dedicated professionals working tirelessly to provide the finest all-inclusive real estate services in key secondary and tertiary markets across the globe. Always opportunistic about expanding operations, we have nine domestic and international office locations in Sarasota, FL (headquarters), Denver, CO, Grand Junction, CO, Williston, ND, Bozeman, MT, Fort Worth, TX, Midland, TX, New York, NY, and Neuquén, Argentina.

ABOUT ERES CAPITAL

ERES Capital is a full-service real estate investment and development platform operating both domestically and internationally. Our core focus is on fast-growing secondary and tertiary markets where we seek unique, off-market opportunities across hospitality, healthcare, industrial and education verticals. We pride ourselves in identifying hard to find, off market deals that fit our investment criteria and can garner above average, risk-adjusted returns across market cycles. Such opportunities could include special situations, value-add, or even ground-up developments with unique market characteristics. The ERES Capital team approaches each project with a tailored methodology that reflects the distinctive character of the asset, its location, the target audience, the estimated project timeline and the investor's financial goals.

THE OPPORTUNITY

Job Summary

As a Budget and Planner Forecaster, this candidate will play a crucial role in analyzing financial data, preparing budgets, and forecasting financial trends. Your expertise will contribute to the effective management and planning of the organization's financial resources. You will work closely with finance teams, department heads, and senior management to provide accurate

financial insights and support decision-making processes.

Essential Duties and Responsibilities

- **Budget Preparation:** Collaborate with department heads to develop comprehensive budgets for various operational areas of the organization. Ensure that budgets align with strategic objectives and consider historical data, market trends, and potential risks.
- **Financial Analysis:** Analyze past financial data and current performance to identify trends and patterns. Use this analysis to create accurate forecasts and projections for future financial performance.
- **Forecasting:** Utilize statistical models, financial software, and industry knowledge to predict revenue, expenses, and cash flow for the upcoming quarters or fiscal years. Regularly update forecasts based on actual performance and changes in the business environment.
- **Variance Analysis:** Monitor actual financial results against forecasts and budgets. Identify and investigate significant variances, providing explanations and recommending corrective actions when necessary.
- **Reporting:** Prepare regular reports for senior management and stakeholders, summarizing financial performance, budget adherence, and key insights. Communicate complex financial information in a clear and concise manner.
- **Resource Optimization:** Assist in optimizing the allocation of financial resources by identifying areas of potential cost savings or opportunities for revenue growth.
- **Compliance:** Ensure adherence to financial regulations, policies, and procedures while conducting financial planning and forecasting activities.
- **Financial Modeling:** Develop and maintain financial models to support decision-making processes and scenario analysis.

Position Requirements: Skills & Experiences

- Bachelor's degree in Finance, Accounting, Economics, or a related field
- Proven experience in financial analysis, budgeting, and forecasting
- Strong analytical skills with the ability to interpret complex financial data
- Proficiency in financial software and Microsoft Excel for data manipulation and analysis
- Excellent communication and presentation skills
- Attention to detail and the ability to work under tight deadlines
- Knowledge of relevant financial regulations and compliance standards

EEO STATEMENT

ERES is an equal opportunity employer and committed to developing and maintaining a diverse workforce. ERES strongly believes in equal opportunity for all, without regard to race, color, religion, creed, age, sex, pregnancy, family responsibility (e.g. child care, elder care), national origin or ancestry, citizenship, marital status, sexual orientation, gender identity or expression, transgender status, veteran's status, genetic information, or status as a qualified individual with a disability, protected leave status or any other protected characteristic in accordance with applicable law. The company also endeavors to make reasonable accommodations for known physical or mental limitations of otherwise qualified employees and applicants with disabilities unless the accommodations would impose an undue hardship on the operation of our business. Equal employment opportunity will be extended to all individuals in all aspects of the employment relationship, including recruitment, hiring, promotion, transfer, training, discipline, layoff, recall and termination.

SUBMISSION

Cover letters should clearly outline relevant experience and its applicability to this role. Qualified candidates may submit a resume and cover letter to Kate Waggoner at kate.waggoner@erescompanies.com.